

Polls, Stats & CIOL Voices CIOL Translators Day 2025

Steve Doswell & Dom Hebblethwaite



Introduction – Steve and Dom



Steve Doswell, CIOL Chair



Dom Hebblethwaite, Head of Membership

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What we will cover:

- Quick audience polls
- Recap of some other recent polls and surveys
- Al and changes in the profession/industry



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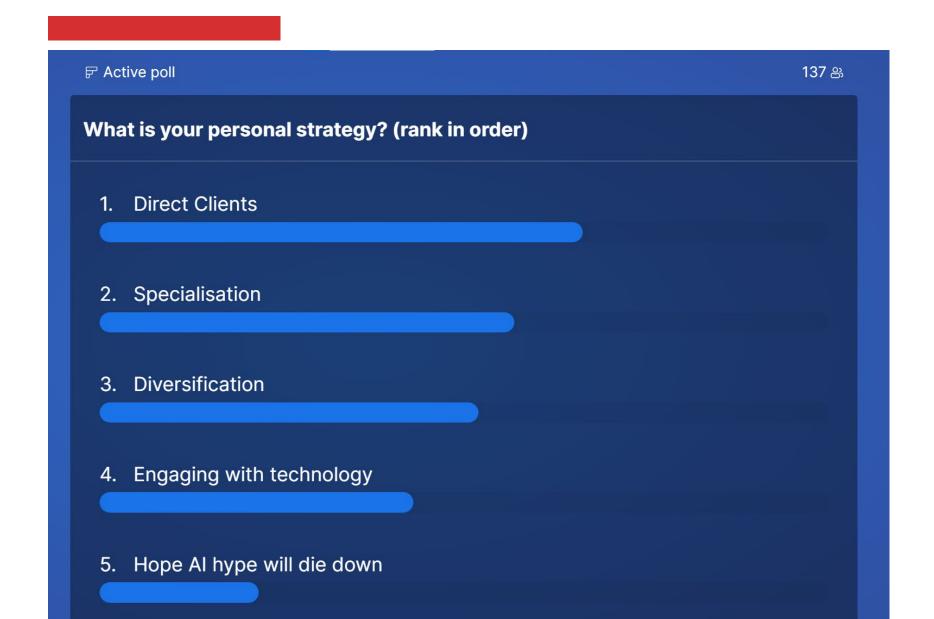


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lactive poll

What is responsible for the change in workloads?

Transferals from established clients								
Uns			ower rates and agencies			Regular employment		
		ure	Lost agency business			continuously Publicity		
	Certified tran	slation	n New regular clients		ients			
Rebranding	Price pres	sure	iver	ification		volum	es Sp	eed
freela	ncing der	nand			No	change	World o	levelopments
Price Politi	No idea Al Less ager			ncy work large				
Starting	Economy	work	Nev	v clients	cert	ified new		ar in Ukraine
immigrants		Prices	Мас	Machine translation		clie	ents Retirement	
Politics	Technology	Political situation around the w				orld War	Poor economy	
Proce pressure		Word of mout		Winning				
Speed seems to be more important								

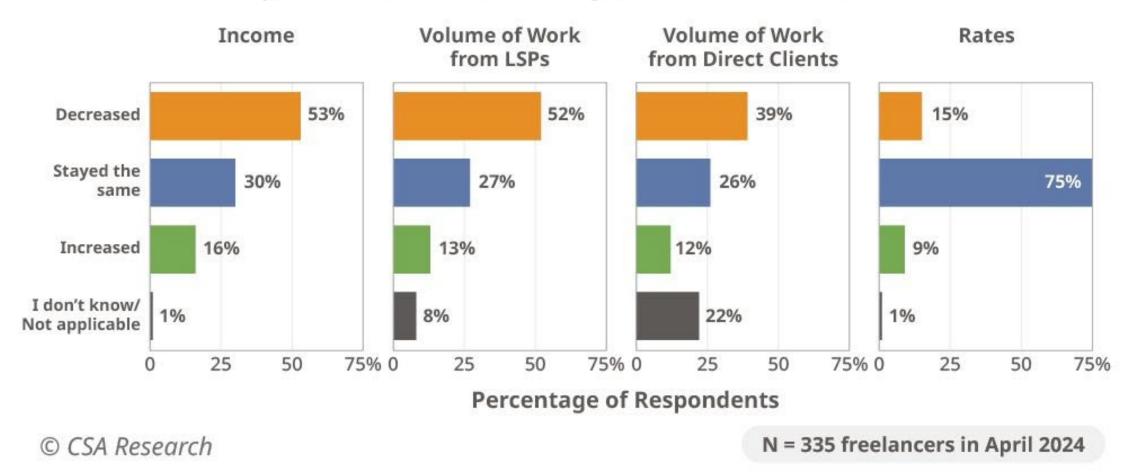




Wider freelance translator trends



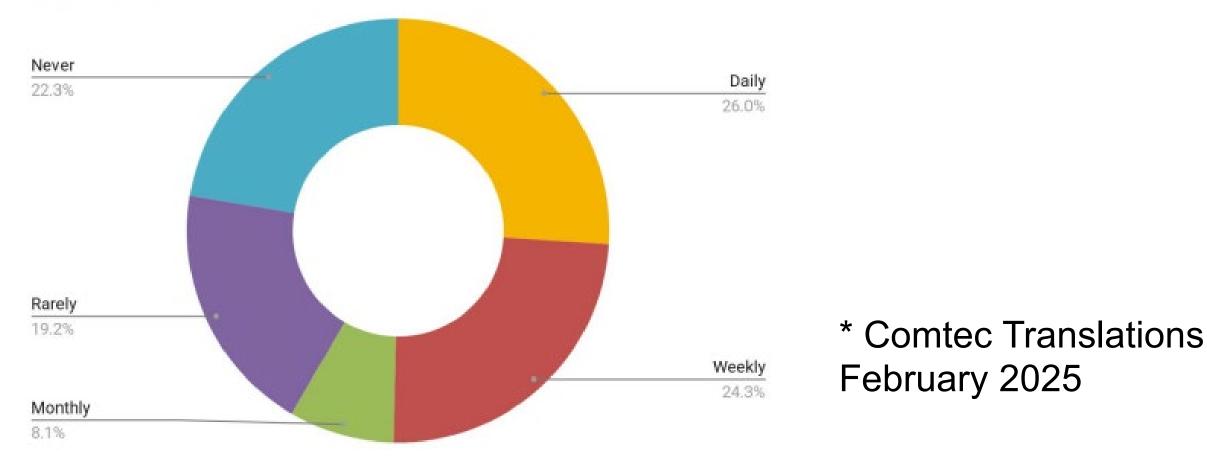
How has your business changed in the last six months?



Linguists are divided on Al use*

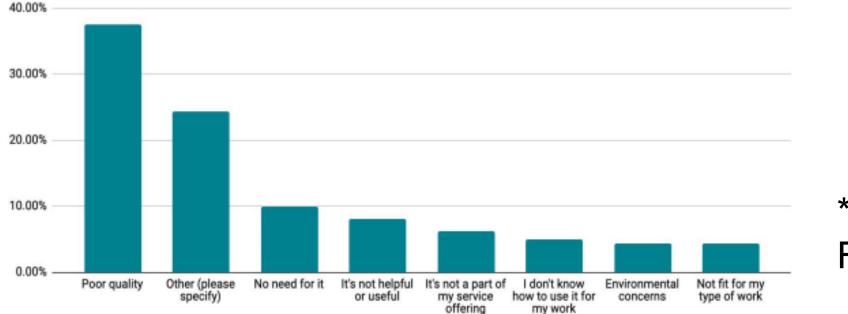
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Linguists: How frequently do you use AI-powered translation tools in your work?



Barriers to Al adoption*

When exploring the barriers to AI adoption among linguists, quality is the number one stated reason, accounting for over a third of all responses.

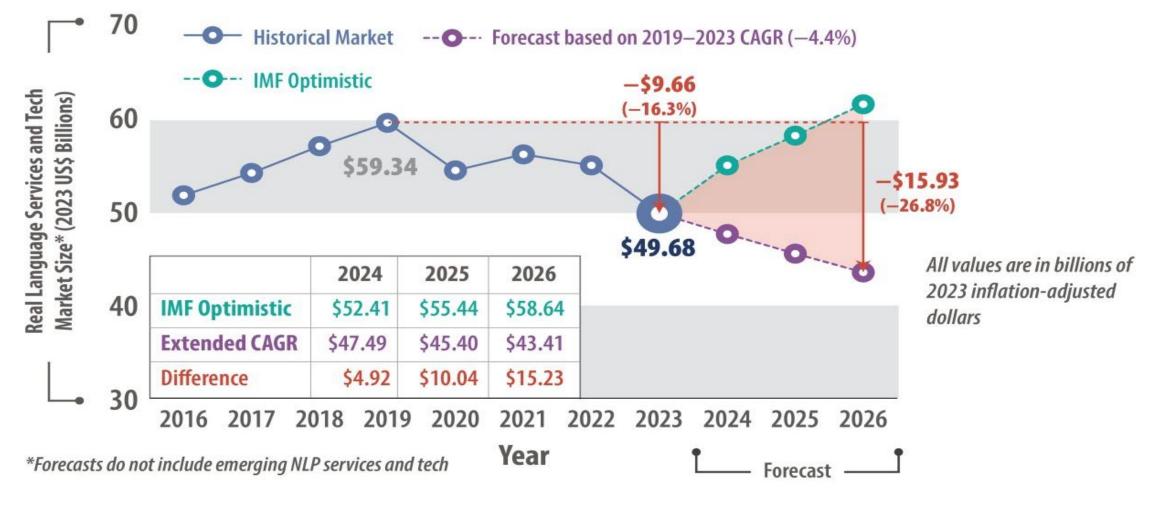


Linguists: What's your main reason for never using AI?



* Comtec Translations February 2025

Revenue decline or revenue growth? Which way forward for Language Services?

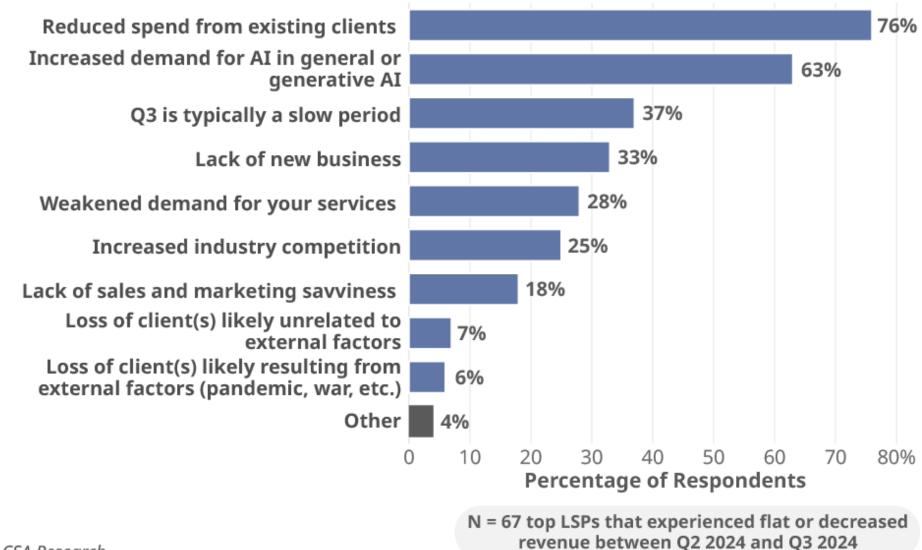


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Reasons for decline for LSPs?





With AI - are we at a Crossroads?



As language professionals, we find ourselves at what feels like a crossroads:

- Artificial intelligence is rapidly transforming our context
- Winding back, or pausing, language-related AI development is likely to be neither practical nor achievable; although we can, and do, advise public services and government on risks
- Realistically, we need to focus on how to harness Al's potential while addressing its challenges

In doing so it is crucial to recognise that 'AI' is not a monolithic entity but a diverse set of technologies, with varying applications in the lives and work of linguists. From machine translation to speech recognition, many of these tools are used routinely.

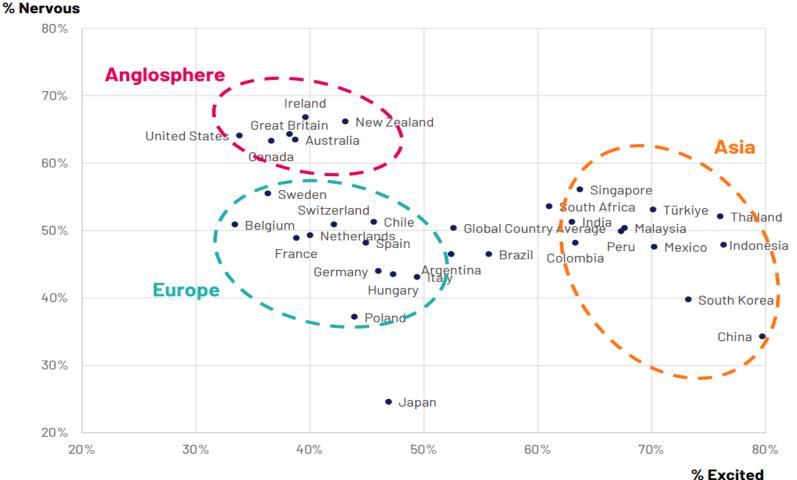
CIOL AI Updates: Nervous Anglosphere vs Excited Asia. with Europe in between...



How much do you agree or disagree with the following?

- Products and services using artificial intelligence make me nervous
- Products and services using artificial intelligence make me excited

Base: 23,685 online adults under age 75 across 32 countries, interviewed April 19 – May 3, 2024





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CIOL Council's view on Al

- 1. We can't stop AI but there are aspects of it we should continue to challenge.
- 2. New models will mean new opportunities.
- 3. In the future much more content will be translated.
- 4. The human is and will continue to be essential.
- 5. The most skilled linguists will be the most in demand.





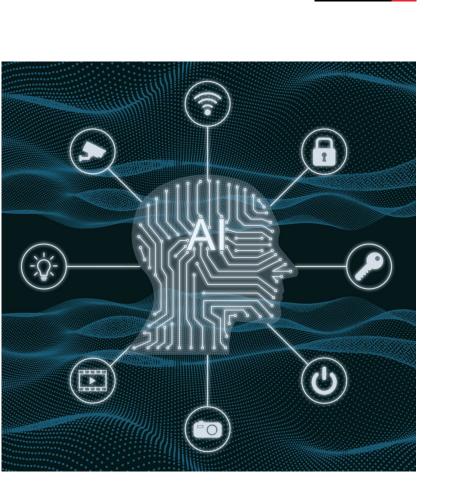


Linguists have unique expertise...

As **linguists**, we have a **unique expertise** which can shape to the development of language-related AI.

A key area where we can make a significant impact is in **highlighting Al bias**.

- Large Language Models (LLMs) can perpetuate and amplify societal biases present in their training data.
- The data used is dominated by English and, as we are well placed to know, LLMs do a much, much poorer job in other languages.
- By pointing out tangible, memorable mistakes we can highlight the risks of unsupervised use of LLMs and generative AI while working to advocate for more inclusive and representative language.



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Some practical steps we can all contribute to

- Highlighting the risks with tangible and memorable examples - there is great work being done on LinkedIn and Social Media bringing to life the errors and omissions which AI can generate, but skilled linguists can spot and solve.
- Promoting the ethical use of AI including taking care with data and when using AI in translation, interpreting, language teaching and learning and linguistic research.

Keeping abreast of AI and technological change ⁴

 – constantly updating and maintaining our knowledge and awareness, as linguists, to promote and demonstrate AI literacy - and to ensure we are better informed and equipped to steer the use of these technologies.



Some Questions for today and for the Council Panel later

How is **AI technology** currently **impacting** translators' daily work and professional identity? What specific **challenges** has it introduced?

Are translators **inherently better equipped** than other professions to navigate the evolving **AI landscape**?

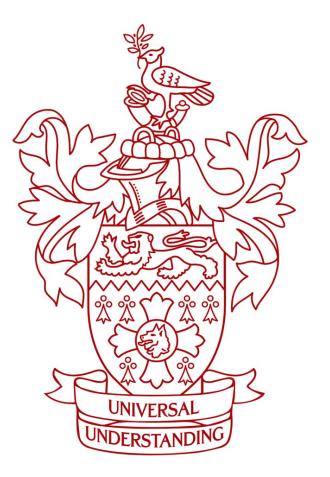
What new **AI-based opportunities** are you seeing? **Productivity, linguistic research,** other?

Besides **core language expertise**, what **skills** should the next generation of linguists cultivate?

In an era where **technology** increasingly drives translation processes, what **unique value** do skilled **human linguists** continue to provide?









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